



# Welcome

Please fill out this form completely, it is important for your care.

## About You

Today's Date: \_\_\_\_\_  Single  Married  Partnered  Separated  Divorced  Widowed

Name: \_\_\_\_\_  M  F Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ SS#: \_\_\_\_\_  
Last First MI

Home Address: \_\_\_\_\_  
CITY STATE ZIP

Home #: (\_\_\_\_) \_\_\_\_\_ Cell #: (\_\_\_\_) \_\_\_\_\_ Work #: (\_\_\_\_) \_\_\_\_\_ DL#: \_\_\_\_\_

E-mail Address: \_\_\_\_\_ When are the best times to reach you? \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_ Other family members seen by us: \_\_\_\_\_

Employer: \_\_\_\_\_ How long there? \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer's Address: \_\_\_\_\_  
CITY STATE ZIP

## In the event of an emergency, whom should we contact?

His/Her Name: \_\_\_\_\_ Relation: \_\_\_\_\_ Home or Cell #: (\_\_\_\_) \_\_\_\_\_

## Spouse Information

His/Her Name: \_\_\_\_\_ Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Last First MI

Employer: \_\_\_\_\_ Cell #: (\_\_\_\_) \_\_\_\_\_

## Person responsible for account, if other than yourself

His/Her Name: \_\_\_\_\_ Relation: \_\_\_\_\_ SS #: \_\_\_\_\_

Employer: \_\_\_\_\_ Cell #: (\_\_\_\_) \_\_\_\_\_ DL#: \_\_\_\_\_

Home #: (\_\_\_\_) \_\_\_\_\_ Billing Address: \_\_\_\_\_  
CITY STATE ZIP

## Dental Insurance Information

Insured's Name: \_\_\_\_\_ Relation: \_\_\_\_\_ Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ ID#: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_ Employer's Address: \_\_\_\_\_  
CITY STATE ZIP

Insurance Co. Name: \_\_\_\_\_ Ins. Co. Ph #: (\_\_\_\_) \_\_\_\_\_ Group # (Plan, Local, or Policy): \_\_\_\_\_

Do you have any additional insurance?  Yes  No If yes, please complete the following:

Insured's Name: \_\_\_\_\_ Relation: \_\_\_\_\_ Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ ID#: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_ Employer's Address: \_\_\_\_\_  
CITY STATE ZIP

Insurance Co. Name: \_\_\_\_\_ Ins. Co. Ph #: (\_\_\_\_) \_\_\_\_\_ Group # (Plan, Local, or Policy): \_\_\_\_\_

## Preferred Pharmacy Information

Pharmacy Name: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_

Pharmacy Address: \_\_\_\_\_  
CITY STATE ZIP

# Patient Dental History

What is the reason for your dental visit today? \_\_\_\_\_

Name of Previous Dentist and Location: \_\_\_\_\_

Date of Last Exam: \_\_\_\_\_

Date of Last Dental X-Rays: \_\_\_\_\_

Are you currently experiencing pain or discomfort?  Yes  No

If yes, where? \_\_\_\_\_

Are your teeth sensitive to hot or cold foods/liquids?  Yes  No

Are your teeth sensitive to sweet or sour foods/liquids?  Yes  No

Do you have any sores, ulcers or lumps in or near your mouth?  Yes  No

Do you require antibiotics before dental treatment?  Yes  No

If yes, for what condition? \_\_\_\_\_

Do you ever experience dry mouth?  Yes  No

If yes, when? \_\_\_\_\_

Have you had any problems with previous dental treatment?  Yes  No

If yes, what was the problem? \_\_\_\_\_

Have you had any head, neck, or jaw injuries?  Yes  No

Have you ever experienced any of the following problems in your jaw?

Clicking  Yes  No

Pain  Yes  No

Difficulty in opening or closing  Yes  No

Difficulty in chewing  Yes  No

Do you have frequent headaches?  Yes  No

Do you clench or grind your teeth?  Yes  No

Have you had any orthodontic treatment?  Yes  No

Do your gums bleed when brushing or flossing?  Yes  No

Have you ever been told you have periodontal disease?  Yes  No

Do you have any mobility in your teeth?  Yes  No

Have you ever received oral hygiene instructions?  Yes  No

Do you brush your teeth daily?  Yes  No

Do you floss your teeth daily?  Yes  No

Type of bristles on toothbrush:  Hard  Medium  Soft

Do you use anything in addition to a toothbrush and floss?  Yes  No

If yes, what? \_\_\_\_\_

Do you wear dentures or partials?  Yes  No

If yes, date of placement? \_\_\_\_\_

Would you like whiter teeth?  Yes  No

Are you happy with the way your smile looks?  Yes  No

If not, what would you change? \_\_\_\_\_

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

SIGNATURE OF PATIENT, PARENT, OR GUARDIAN \_\_\_\_\_ DATE \_\_\_\_\_

Doctor's Comments: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

# Patient Medical Health History

Are you now under the care of a physician?  Y  N  
Physician: \_\_\_\_\_ Office Phone #: (\_\_\_\_\_) \_\_\_\_\_ Date of Last Exam: \_\_\_\_\_

Are you in good health?  Y  N

Are you currently undergoing any medical treatments?  Y  N If YES, please explain: \_\_\_\_\_

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Are you currently taking any medications, pills, or drugs?  Y  N If YES, please list each medication & reason for taking:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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Are you taking any BLOOD THINNERS (such as Coumadin, Warfarin, Xarelto, Pradaxa, Plavix, Heparin, Aspirin)?  Y  N

Do you take or have you ever taken any BIPHOSPHONATES or any medication to treat OSTEOPOROSIS or Paget's Disease?  Y  N  
*Some commonly prescribed drugs include: Alendronate (Fosamax), Risedronate (Actonel), Ibandronate (Boniva), Zoledronate (Reclast), Denosumab (Prolia)*

Do you take or are you scheduled to take any IV MEDICATION?  Y  N  
*Possible treatment for bone pain, hypercalcemia, skeletal complications from Paget's disease, multiple myeloma or metastatic cancer*

Do you take or have you ever taken Phen-Fen or Redux?  Y  N

Has a physician or dentist recommended that you take antibiotics before having dental work done?  Y  N  
If YES, for what condition? : \_\_\_\_\_

Have you ever been hospitalized or had a major operation?  Y  N If YES, please explain: \_\_\_\_\_

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Have you had an orthopedic joint replacement?  Y  N If YES, please explain: \_\_\_\_\_

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Have you ever had a serious head or neck injury?  Y  N If YES, please explain: \_\_\_\_\_

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Do you use any tobacco or marijuana products (vaping, smoking, snuff, bidis, etc) ?  Y  N If YES, please explain: \_\_\_\_\_

Do you drink alcoholic beverages?  Y  N If YES, how many drinks per week: \_\_\_\_\_

Do you use any controlled substances (drugs)?  Y  N If YES, please explain: \_\_\_\_\_

WOMEN: Are you pregnant/trying to get pregnant?  Y  N  
If pregnant, Week #: \_\_\_\_\_ Taking oral contraceptives?  Y  N Nursing?  Y  N

Are you ALLERGIC to any of the following?  
 NO ALLERGIES  
 Aspirin  Penicillin  Codeine  Local Anesthetics  Acrylic  Metals  Latex  Sulfa drugs  
 Other : \_\_\_\_\_

If yes, please explain: \_\_\_\_\_

Do you have, or have you had, any of the following? Please individually select Y or N

ADD / ADHD	<input type="checkbox"/> Y <input type="checkbox"/> N	Chronic Pain	<input type="checkbox"/> Y <input type="checkbox"/> N	Hemophilia	<input type="checkbox"/> Y <input type="checkbox"/> N	Psychiatric Care	<input type="checkbox"/> Y <input type="checkbox"/> N
AIDS/HIV Positive	<input type="checkbox"/> Y <input type="checkbox"/> N	Congenital Heart Disorder	<input type="checkbox"/> Y <input type="checkbox"/> N	Hepatitis A	<input type="checkbox"/> Y <input type="checkbox"/> N	Radiation Treatment	<input type="checkbox"/> Y <input type="checkbox"/> N
Alzheimer's Disease	<input type="checkbox"/> Y <input type="checkbox"/> N	Congestive Heart Failure	<input type="checkbox"/> Y <input type="checkbox"/> N	Hepatitis B or C	<input type="checkbox"/> Y <input type="checkbox"/> N	Recent Weight Loss	<input type="checkbox"/> Y <input type="checkbox"/> N
Anemia	<input type="checkbox"/> Y <input type="checkbox"/> N	Cortisone Medication	<input type="checkbox"/> Y <input type="checkbox"/> N	Herpes	<input type="checkbox"/> Y <input type="checkbox"/> N	Recurrent Infection	<input type="checkbox"/> Y <input type="checkbox"/> N
Angina	<input type="checkbox"/> Y <input type="checkbox"/> N	Damaged Heart Valves	<input type="checkbox"/> Y <input type="checkbox"/> N	High Blood Pressure	<input type="checkbox"/> Y <input type="checkbox"/> N	Renal Dialysis	<input type="checkbox"/> Y <input type="checkbox"/> N
Anxiety	<input type="checkbox"/> Y <input type="checkbox"/> N	Diabetes	<input type="checkbox"/> Y <input type="checkbox"/> N	High Cholesterol	<input type="checkbox"/> Y <input type="checkbox"/> N	Rheumatic Fever	<input type="checkbox"/> Y <input type="checkbox"/> N
Arteriosclerosis	<input type="checkbox"/> Y <input type="checkbox"/> N	Drug Addiction	<input type="checkbox"/> Y <input type="checkbox"/> N	Hives or Rash	<input type="checkbox"/> Y <input type="checkbox"/> N	Rheumatism	<input type="checkbox"/> Y <input type="checkbox"/> N
Arthritis/Gout	<input type="checkbox"/> Y <input type="checkbox"/> N	Emphysema	<input type="checkbox"/> Y <input type="checkbox"/> N	Hypoglycemia	<input type="checkbox"/> Y <input type="checkbox"/> N	Sexually Transmitted Disease	<input type="checkbox"/> Y <input type="checkbox"/> N
Artificial Heart Valve	<input type="checkbox"/> Y <input type="checkbox"/> N	Epilepsy or Seizures	<input type="checkbox"/> Y <input type="checkbox"/> N	Irregular Heartbeat	<input type="checkbox"/> Y <input type="checkbox"/> N	Shingles	<input type="checkbox"/> Y <input type="checkbox"/> N
Asthma	<input type="checkbox"/> Y <input type="checkbox"/> N	Fainting Spells/Dizziness	<input type="checkbox"/> Y <input type="checkbox"/> N	Kidney Problems	<input type="checkbox"/> Y <input type="checkbox"/> N	Sickle Cell Disease	<input type="checkbox"/> Y <input type="checkbox"/> N
Autoimmune Disease	<input type="checkbox"/> Y <input type="checkbox"/> N	Fibromyalgia	<input type="checkbox"/> Y <input type="checkbox"/> N	Leukemia	<input type="checkbox"/> Y <input type="checkbox"/> N	Sinus Trouble	<input type="checkbox"/> Y <input type="checkbox"/> N
Blood Disease	<input type="checkbox"/> Y <input type="checkbox"/> N	Frequent Cough	<input type="checkbox"/> Y <input type="checkbox"/> N	Low Blood Pressure	<input type="checkbox"/> Y <input type="checkbox"/> N	Sleep Disorder	<input type="checkbox"/> Y <input type="checkbox"/> N
Blood Transfusion	<input type="checkbox"/> Y <input type="checkbox"/> N	Frequent Headaches	<input type="checkbox"/> Y <input type="checkbox"/> N	Lung Disease	<input type="checkbox"/> Y <input type="checkbox"/> N	Spina Bifida	<input type="checkbox"/> Y <input type="checkbox"/> N
Breathing Problems	<input type="checkbox"/> Y <input type="checkbox"/> N	G.E. Reflux / Heartburn	<input type="checkbox"/> Y <input type="checkbox"/> N	Lupus	<input type="checkbox"/> Y <input type="checkbox"/> N	Stomach/Intestinal Disease	<input type="checkbox"/> Y <input type="checkbox"/> N
Bronchitis	<input type="checkbox"/> Y <input type="checkbox"/> N	Glaucoma	<input type="checkbox"/> Y <input type="checkbox"/> N	Mental Health Disorders	<input type="checkbox"/> Y <input type="checkbox"/> N	Stroke	<input type="checkbox"/> Y <input type="checkbox"/> N
Bruise Easily	<input type="checkbox"/> Y <input type="checkbox"/> N	Hay Fever	<input type="checkbox"/> Y <input type="checkbox"/> N	Mitral Valve Prolapse	<input type="checkbox"/> Y <input type="checkbox"/> N	Thyroid Problems	<input type="checkbox"/> Y <input type="checkbox"/> N
Cancer	<input type="checkbox"/> Y <input type="checkbox"/> N	Heart Attack/Failure	<input type="checkbox"/> Y <input type="checkbox"/> N	Neurological Disorders	<input type="checkbox"/> Y <input type="checkbox"/> N	Tonsilitis	<input type="checkbox"/> Y <input type="checkbox"/> N
Cardiovascular Disease	<input type="checkbox"/> Y <input type="checkbox"/> N	Heart Murmur	<input type="checkbox"/> Y <input type="checkbox"/> N	Osteoporosis	<input type="checkbox"/> Y <input type="checkbox"/> N	Tuberculosis	<input type="checkbox"/> Y <input type="checkbox"/> N
Chemotherapy	<input type="checkbox"/> Y <input type="checkbox"/> N	Heart Pacemaker	<input type="checkbox"/> Y <input type="checkbox"/> N	Parathyroid Disease	<input type="checkbox"/> Y <input type="checkbox"/> N	Tumors or Growths	<input type="checkbox"/> Y <input type="checkbox"/> N
Chest Pains	<input type="checkbox"/> Y <input type="checkbox"/> N	Heart Trouble/Disease	<input type="checkbox"/> Y <input type="checkbox"/> N				

If you answered YES to any of the above, please explain: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Have you ever had any serious illness or condition not listed above?  Y  N If YES, please explain: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status. I will not hold my dentist or any other member of his/her staff responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form.

SIGNATURE OF PATIENT, PARENT, OR GUARDIAN \_\_\_\_\_ DATE \_\_\_\_\_

Doctor's Comments:  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Office Use Only  
 BASELINE BP:

Initial:  
 License #:



## Mauricio DosSantos DDS

### Financial Policy

Thank you for choosing DosSantos Dental as your dental health care provider. We are committed to your treatment being successful. The following is a statement of our Financial Policy which we require you to read and sign prior to any treatment.

All patients must complete our information and insurance form before seeing a doctor

**FULL PAYMENT OR INSURED PATIENT'S PORTION IS DUE AT TIME OF SERVICE**

#### Payment for Services

For your convenience, we accept cash, checks, Visa, MasterCard, American Express or Discover Card. We also offer no interest payment plan through Care Credit & other outside financial groups (terms apply) and pre-payment courtesies. We will be happy to help you process your insurance claim forms at no additional cost and we will accept assignment of benefits where allowed. However, we must have your completed insurance form, copy of your insurance card and a provider benefit booklet at your first visit. The adult accompanying a minor is responsible for full payment. For unaccompanied minors, non-emergency treatment will be denied.

Account Balances older than 90 days and returned checks will be subject to an interest charge of 1.5% per month. There is a \$30.00 charge for returned checks.

#### Usual and Customary Rates

Our practice is committed to providing the best treatment for our patients and we charge what is usual and customary for our area. You are responsible for payment regardless of any insurance company's arbitrary determination of usual and customary rates.

We will gladly discuss your proposed treatment and answer any questions relating to your insurance. You must realize, however, that:

1. Your insurance is a contract between you, your employer and the insurance company. We are not a party of that contract.
2. Our fees are generally considered to fall within the acceptable range by most Companies, and therefore, are covered up to the maximum allowance determined by each carrier. This applies only to companies who pay a percentage (such as 50%, 80%) of "U.C.R." which means usual, customary and reasonable by most companies. (This statement does not apply to companies who reimburse based on an arbitrary "schedule" of fees, which bears no relationship to the current standard of cost of care in this area.
3. Not all services are a covered benefit in all contracts. Some insurance companies arbitrarily select certain services they will not cover. We must have a benefit booklet to help you determined your benefits.

#### Missed Appointments

Missed appointments without a 24 hour notice are subject to a charge minimum of \$75. Our policy is to charge for missed appointments at the rate of a normal office visit. Please help us better serve you by keeping scheduled appointments.

Thank you for understanding our Financial Policy. We must emphasize that as dental care providers, our relationship is with you, not your insurance company. While the filing of insurance claims is a courtesy that we extend to our patients, all charges are your responsibility from the date services are rendered. Please let us know if you have questions or concerns.

**I have read, understand, and agree to this Financial Policy.**

\_\_\_\_\_

Signature of Patient

Date \_\_\_\_\_

\_\_\_\_\_

Signature of Responsible Party

Date \_\_\_\_\_



## **Mauricio DosSantos DDS**

### **Permission to Share Information**

We take your privacy seriously and are required by law to receive your permission to share any information regarding your account. You are not required to complete or sign this form. By completing this form you give permission to the staff and doctors at Mauricio DosSantos DDS to share the following records with the person(s) listed below.

**Person(s) allowed to receive information:**

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**Please check information you want to be accessible to person(s) listed:**

- All account/dental information**
- Other**
  - Financial**
  - Treatment Plan**
  - Previous Dental work**

We will continue to share the information listed with the person(s) you have listed until such time as you notify us otherwise. You may contact us at any time to have us discontinue sharing this information.

Print Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



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# ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

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**\*You May Refuse to Sign This Acknowledgement, however in refusing we will not be allowed to process your insurance claims.\***

I, \_\_\_\_\_, have received a copy of DosSantosDental Notice of Privacy Practices.

\_\_\_\_\_  
[Please Print Name]

\_\_\_\_\_  
[Signature]

\_\_\_\_\_  
[Date]

If this Acknowledgement is signed by a personal representative on behalf of the patient, complete the following:

**Personal Representative's name**

Relationship to Patient \_\_\_\_\_

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## FOR OFFICE USE ONLY

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We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify) \_\_\_\_\_